



Strategic Transfer Pricing

Your Competitive Advantage in Global Markets

In today's global economy, multinational enterprises face increasing scrutiny of their cross-border transactions, with tax authorities worldwide implementing more stringent transfer pricing regulations. We understand that effective transfer pricing strategies go beyond mere compliance—they represent strategic opportunities to optimize your global tax position while mitigating risks.

Our dedicated Transfer Pricing Services team combines deep technical knowledge with practical business acumen to deliver tailored solutions that support your company's overall objectives. Whether you're expanding into new markets, restructuring your operations, or ensuring compliance with evolving regulations, our comprehensive suite of services provides the guidance you need to navigate complex international tax landscapes with confidence.

KBF CPAs Transfer Pricing Services practice assists multinational clients with:

Strategic Planning and Value Chain Alignment

We help clients optimize their global tax profiles through:

- **Functional and Value Chain Analysis**

Conducting in-depth analyses to map current and future state tax operating models.

- **Tax Valuations**

Assessing intangible assets and key value drivers to determine accurate valuations.

- **Transfer Pricing Policy Development**

Creating policies to support new market expansion and restructuring efforts.

- **Target Integration**

Aligning acquired entities with existing tax operating models.



Policy Implementation and Maintenance

We ensure the successful execution and ongoing management of transfer pricing policies through:

- **Intercompany Agreements**
Assisting with drafting and maintaining agreements between controlled group members.
- **Transfer Pricing Modeling**
Developing models to project expected outcomes and align accounting practices.
- **Ongoing Functional Reviews**
Regularly assessing functions, assets, and risks to maintain alignment with transfer pricing strategies.

Compliance and Documentation

We support clients in maintaining accurate and compliant transfer pricing policies through:

- **Local File Development**
Drafting transfer pricing documentation in alignment with jurisdiction-specific regulations.
- **OECD Master File Preparation**
Ensuring consistency with international standards.
- **Country-by-Country Reporting (CbCR)**
Assisting with CbCR requirements when applicable.

To learn more about our Transfer Pricing Services, contact Jon Jenni at jjenni@kbfadvisory.com and David Unger at dunger@kbfadvisory.com.